

FINANCIAL EXPRESS

MIRC ELECTRONICS LIMITED
Regd. Off: 'Omni House', G-1, M.I.D.C.
Nallur, Coimbatore Road
Andhra Pradesh - 500 002

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CCL Products (India) Limited
Registered Office: Durgam, Sultan Street, 577 330
DN - 15110AP1991FLD000674

JFLAKSHMI
Regd. Office: Jayaprakasam-307019, District Srinagar (Rajasthan)
CN: 146099R1588P/CO19511
E-Mail: jflinvestors@jflakshmi.com, Website: www.jflakshmi.com

Zydus
CADILA HEALTHCARE LIMITED
Regd. Office: Zydus Corporate Park, Scheme No. 02, Survey No. 59, Near Yashwantrao Chavan Road, Gandhinagar, Sector, Gandhinagar, Ahmedabad - 380 015

GUJARAT GAS LIMITED
Registered Office: Gujarat Gas CNG Station, Sector 58C, Gandhinagar - 382006, Gujarat. Tel: +91 79 26429280
E-Mail: ksh.rajeshwar.sharma@gujgas.com

Balmer Lawrie & Co Ltd.
(A Government of India Enterprise)
Regd. Office: T-1, Nehru Suburb Road, Kulkatta 700001, CN: 115499W1924OIC04255
Phone No: 033-22265313. E-mail: balmer@balmerlawrie.com

GARDEN REACH SHIPBUILDERS & ENGINEERS LIMITED
Regd. Office: 43/46, Garden Reach Road, Kolkata - 700024
Tel: (033) 2469-8545. Fax: (033) 2469-5150

ITI LIMITED
Our Company was originally incorporated as Indian Telephone Industries Private Limited on January 25, 1950 at Bengaluru, Karnataka, India as a private limited company under the Mysore Companies Act, XVIII of 1938. Subsequently, the name of our Company was changed to Indian Telephone Industries Limited pursuant to a notification No. G.S. F. 234 dated December 30, 1956 issued by the Ministry of Commerce and Industry. Our Company became a deemed public limited company under Section 43A(1A) of the Companies Act, 1956 with effect from July 1, 1975. Thereafter, the name of our Company was changed from Indian Telephone Industries Limited to its present name, ITI Limited, and a fresh certificate consequent upon change of name dated January 24, 1994 was issued by the Registrar of Companies, Karnataka at Bengaluru. (For further details relating to incorporation, corporate structure, change of registered office of our Company, please refer to the chapter "History and Certain Corporate Matters" beginning on page 144 of the Red Herring Prospectus ("RHP").

PROMOTER OF OUR COMPANY: THE PRESIDENT OF INDIA, ACTING THROUGH THE DEPARTMENT OF TELECOMMUNICATIONS, GOVT. OF INDIA
FURTHER PUBLIC OFFERING OF UPTO [?] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF ITI LIMITED (OUR "COMPANY" OR THE "ISSUER") AGGREGATING UPTO [?] MILLION (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF UPTO 800,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹[?] PER EQUITY SHARE (THE "ISSUE PRICE"), (THE "NET ISSUE") AND AN ADDITIONAL ISSUE OF UPTO 1,800,000 EQUITY SHARES CONSTITUTING 1% OF THE NET ISSUE WHICH SHALL BE RESERVED FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS TO ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION") FOR CASH AT A PRICE OF ₹[?] PER EQUITY SHARE (THE "EMPLOYEE PRICE"). THE ISSUE SHALL CONSTITUTE [?] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, AND THE NET ISSUE SHALL CONSTITUTE [?] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ASBA * | Simple, Safe, Smart way of Application!!!
Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

UPI - NOW available in ASBA for Retail Individual Bidders ("RIBs")
Applicants to ensure PAN is updated in Bank Account being Blocked by ASBA Bank
*ASBA can be availed by all the investors. UPI may be availed by Retail Individual Bidders.

Risks to Investors:
• The three book running lead managers associated with the Issue have handled two public issues in the past three years out of which one closed below the issue price on listing date.
• The Issue Price at the upper end of the Price Band is at ₹[?] per Equity Share.

BID / ISSUE PROGRAMME*
BID/ISSUE CLOSES ON JANUARY 24, 2020*
BID/ISSUE CLOSES ON JANUARY 28, 2020

LIABILITY OF THE MEMBERS OF OUR COMPANY Limited by shares.
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP the authorized share capital of our Company is ₹ 35,000,000,000 divided into 2,800,000,000 Equity Shares of ₹ 10 each and 70,000,000 Redeemable Cumulative Preference of ₹ 100 each. The issued, subscribed and paid-up Equity shares capital of our Company is ₹ 5,370,000,000 divided into 897,000,000 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" on page 73 of the RHP.
NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE MEMORANDUM OF EQUITY SHARES SUBSCRIBED BY THEM: Governor General of India by V. K. R. Menon, A. F. Siddiqui, V. K. R. Menon and R. Narayanaswami and were allotted 10,000, 8667, 100 and 100 equity shares respectively. For details of the share capital and Capital Structure of the Company see "Capital Structure" beginning on page 73 of the RHP.

BOBCAPS
KARNY INVESTOR SERVICES LIMITED
PHB INVESTMENT SERVICES LIMITED
KFINTECH
COMPANY SECRETARY AND COMPLIANCE OFFICER
Ms. S. Shanmuga Priya
ITI Limited
Mumbai, Maharashtra, India
Tel: +91 80 2961 7486. Fax: +91 80 2961 7525. E-mail: cse@iti.co.in; Website: www.iti.co.in

ಮಾಜಿ ಸಚಿವ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ಹಳೇಶ ಹೋರಾಟದ ಮೂಲಕ ಹಕ್ಕು ಪಡೆದುಕೊಳ್ಳಿ



ಕಡಲ ತೀರದ ದಿವಿ

ಹಳೇಶ್ ಅವರ ಸಚಿವರಾಗಿದ್ದ ಸಮಯದಲ್ಲಿ ದಿವಿ ಮೀಸಲಾತಿ ಯೋಜನೆಯಡಿ ಮೂಲಕ ಹಕ್ಕು ಪಡೆದುಕೊಳ್ಳುವ ಬಗ್ಗೆಯೇ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ಅವರ ಆಸಕ್ತಿ. 1988 ರಿಂದಲೂ ಮೇಲಣ್ಣದಿವಿ ಮೀಸಲಾತಿ ಯೋಜನೆಯಡಿ ಮೂಲಕ ಹಕ್ಕು ಪಡೆದುಕೊಳ್ಳುವ ಬಗ್ಗೆಯೇ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ಅವರ ಆಸಕ್ತಿ. 1988 ರಿಂದಲೂ ಮೇಲಣ್ಣದಿವಿ ಮೀಸಲಾತಿ ಯೋಜನೆಯಡಿ ಮೂಲಕ ಹಕ್ಕು ಪಡೆದುಕೊಳ್ಳುವ ಬಗ್ಗೆಯೇ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ಅವರ ಆಸಕ್ತಿ.

ಹಳೇಶ್ ಅವರ ಸಚಿವರಾಗಿದ್ದ ಸಮಯದಲ್ಲಿ ದಿವಿ ಮೀಸಲಾತಿ ಯೋಜನೆಯಡಿ ಮೂಲಕ ಹಕ್ಕು ಪಡೆದುಕೊಳ್ಳುವ ಬಗ್ಗೆಯೇ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ಅವರ ಆಸಕ್ತಿ. 1988 ರಿಂದಲೂ ಮೇಲಣ್ಣದಿವಿ ಮೀಸಲಾತಿ ಯೋಜನೆಯಡಿ ಮೂಲಕ ಹಕ್ಕು ಪಡೆದುಕೊಳ್ಳುವ ಬಗ್ಗೆಯೇ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ಅವರ ಆಸಕ್ತಿ.

ಹಳೇಶ್ ಅವರ ಸಚಿವರಾಗಿದ್ದ ಸಮಯದಲ್ಲಿ ದಿವಿ ಮೀಸಲಾತಿ ಯೋಜನೆಯಡಿ ಮೂಲಕ ಹಕ್ಕು ಪಡೆದುಕೊಳ್ಳುವ ಬಗ್ಗೆಯೇ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ಅವರ ಆಸಕ್ತಿ. 1988 ರಿಂದಲೂ ಮೇಲಣ್ಣದಿವಿ ಮೀಸಲಾತಿ ಯೋಜನೆಯಡಿ ಮೂಲಕ ಹಕ್ಕು ಪಡೆದುಕೊಳ್ಳುವ ಬಗ್ಗೆಯೇ ಡಿ.ಕೆ.ಶಿವಕುಮಾರ್ ಅವರ ಆಸಕ್ತಿ.

ಮೈಸೂರು-ಬೆಳಗಾವಿ ವಿಮಾನಯಾನ ಆರಂಭ



ಮೈಸೂರು-ಬೆಳಗಾವಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ. ಈ ಸಂದರ್ಭದಲ್ಲಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ. ಈ ಸಂದರ್ಭದಲ್ಲಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ.

ಮೈಸೂರು-ಬೆಳಗಾವಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ. ಈ ಸಂದರ್ಭದಲ್ಲಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ. ಈ ಸಂದರ್ಭದಲ್ಲಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ.

ಮೈಸೂರು-ಬೆಳಗಾವಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ. ಈ ಸಂದರ್ಭದಲ್ಲಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ. ಈ ಸಂದರ್ಭದಲ್ಲಿ ವಿಮಾನಯಾನ ಸೇವೆ ವಿಮಾನಯಾನ ಸೇವೆ ಆರಂಭವಾಗಿದೆ.

ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ

ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ.

ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ. ಕಳಪು: ಆರೋಗ್ಯದ ಬಂಧನ.



PROMOTER OF OUR COMPANY: THE PRESIDENT OF INDIA, ACTING THROUGH THE DEPARTMENT OF TELECOMMUNICATIONS ("DOT"), MINISTRY OF COMMUNICATIONS, GOVERNMENT OF INDIA

FURTHER PUBLIC OFFERING OF UPTO [?] MILLION [?] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF ITI LIMITED (OUR "COMPANY" OR THE "ISSUER") AGGREGATING UPTO [?] MILLION [?] ("THE ISSUE") COMPRISING A FRESH ISSUE OF UPTO 180,000,000 EQUITY SHARES FOR CASH AT A PRICE OF [?] PER EQUITY SHARE ("THE ISSUE PRICE"), (THE "NET ISSUE") AND AN ADDITIONAL ISSUE OF UPTO 1,800,000 EQUITY SHARES CONSTITUTING 1% OF THE NET ISSUE WHICH SHALL BE RESERVED FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS TO ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION") FOR CASH AT A PRICE OF [?] PER EQUITY SHARE (THE "EMPLOYEE PRICE"). THE ISSUE SHALL CONSTITUTE [?]-% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, AND THE NET ISSUE SHALL CONSTITUTE [?]-% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Portion: Not less than 75% of the issue
Retail Portion: Not more than 10% of the issue
Non-Institutional Portion: Not more than 15% of the issue
Reserved Category - Employee - 1% the Net Issue

ASBA* Simple, Safe, Smart way of Application!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
Wandatory in public issues. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Bidders ("RIBs")**
Applicants to ensure PAN is updated in Bank Account being Blocked by ASBA Bank.

Risks to Investors:

- The three Book Running Lead Managers associated with the issue have handled two public issues in the past three years out of which one closed below the issue price on listing date.
- The Issue Price at the upper end of the Price Band is at ₹[?] per Equity Share.

BID / ISSUE PROGRAMME*

BID/ISSUE OPENS ON JANUARY 24, 2020*
BID/ISSUE CLOSES ON JANUARY 28, 2020

LIABILITY OF THE MEMBERS OF OUR COMPANY LIMITED BY STRUCTURE: As in the date of the IPO, the authorized share capital of our Company is ₹ 2,00,000,000 divided into 2,00,000,000 Equity Shares of ₹ 10 each and 10,000,000 Redeemable Cumulative Preference Shares of ₹ 100 each. The issued and subscribed share capital of our Company is ₹ 4,00,000,000 divided into 4,00,000,000 Equity Shares of ₹ 10 each and 10,000,000 Redeemable Cumulative Preference Shares of ₹ 100 each. The issued and subscribed share capital of our Company is ₹ 4,00,000,000 divided into 4,00,000,000 Equity Shares of ₹ 10 each and 10,000,000 Redeemable Cumulative Preference Shares of ₹ 100 each.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its opinion on the offer documents and does not certify the appropriateness of the issue or the suitability of the securities offered in the issue documents. The investors are advised to refer to page 320 of the IPO for the full text of the Disclaimer Clause of SEBI.

GENERAL: SEBI investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of making their entire investment. Investors are advised to read the full text of the prospectus before taking any investment decision. This offering of securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of making their entire investment. Investors are advised to read the full text of the prospectus before taking any investment decision.

BOBCAPS BOB Capital Markets Limited 17th Floor, 17th Floor, Pannas Centre Plot No. 1, 30th Floor, Pannas Centre Bangalore 560025, Karnataka, India Tel: +91 22 2811 1488, Fax: +91 22 2811 1490 E-mail: info@bobcaps.com Investor grievance@bobcaps.com Website: www.bobcaps.com Contact Person: Nilesh Chavhan SEBI Registration No.: IN000000000000	KARVY Karvy Investor Services Limited Plot No. 31, 31st Floor, Karvy Milennium Hennasagar Financial District Bangalore, Hyderabad 500 002 Bangalore, India Tel: +91 22 2811 1488, Fax: +91 22 2811 1490 E-mail: info@karvy.com Investor grievance@karvy.com Website: www.karvy.com Contact Person: Nilesh Chavhan SEBI Registration No.: IN000000000000	PHD PHD Investor Services Limited PHD Project Tower, 2nd Floor, G-5, Block Sector 14, Connaught Place, New Delhi New Delhi, India Tel: +91 22 2811 1488, Fax: +91 22 2811 1490 E-mail: info@phd.com Investor grievance@phd.com Website: www.phd.com Contact Person: Nilesh Chavhan SEBI Registration No.: IN000000000000	IFINTECH IFIN Technologies Private Limited IFIN Tower, 2nd Floor, G-5, Block Sector 14, Connaught Place, New Delhi New Delhi, India Tel: +91 22 2811 1488, Fax: +91 22 2811 1490 E-mail: info@ifintech.com Investor grievance@ifintech.com Website: www.ifintech.com Contact Person: Nilesh Chavhan SEBI Registration No.: IN000000000000	Company Secretary and Compliance Officer: M. S. Brannage Piyas M.S. Brannage 17th Floor, Pannas Centre Bangalore 560025, Karnataka, India Tel: +91 22 2811 1488, Fax: +91 22 2811 1490 E-mail: cs@iti.com Website: www.iti.com
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AVAILABILITY OF IPO: Investors are advised to refer to the IPO and the "Risk Factors" beginning on page 14 of the IPO for further details on the availability of the IPO. A copy of the IPO is available on the website of the SEBI at www.sebi.gov.in. The website of the SEBI is www.sebi.gov.in. The website of the SEBI is www.sebi.gov.in.

FOR ITI LIMITED
On behalf of the Board of Directors
Company Secretary & Compliance Officer